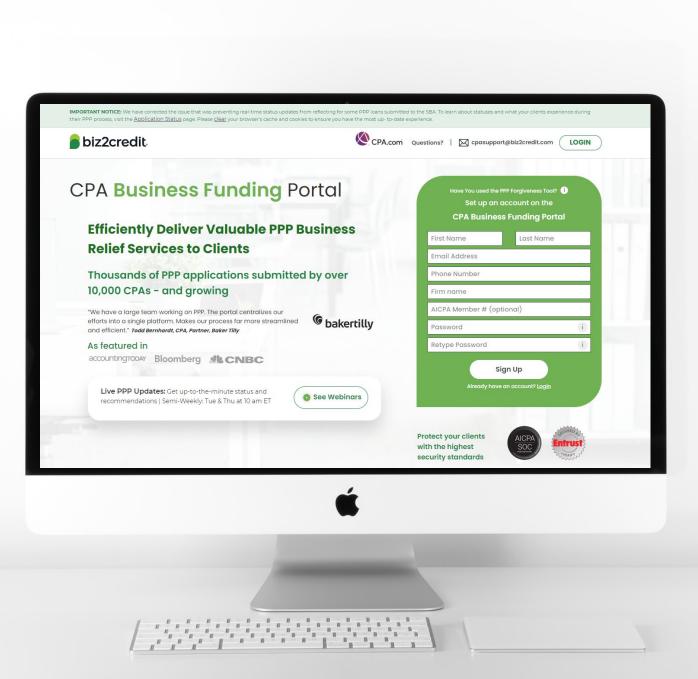
biz2credit CPA.com CPA Business Funding Portal Live PPP Service Updates

February 16, 2021



Pro Tips from the CPA Business Funding Portal Team

Application Tips

- **Key Tip:** Review applications carefully before submitting them. Do a 'reasonableness check' on the loan amount before you hit submit
- A look at key platform inputs
 - Loan Eligibility
 - 2nd Draw revenue reduction
 - Ownership Information
 - Corporations as owners and not-for-profits

AICPA PCPS Pro Tip



The AICPA's Private Companies Practice Section (PCPS) offers valuable insights on key areas of the Paycheck Protection Program (PPP) and the loan forgiveness application by using the latest guidance from the Treasury and Small Business Administration (SBA). Learn more about PCPS at aicpa.org/pcps.

CPA Business Funding Portal

Based on the data you have provided, you may qualify for up to:



*Pending final eligibility review based on SBA guidelines

The average monthly qualifying payroll we calculated for you was: **\$ 541,666.00**

Continue

Think there's a mistake? Go back and double check

Loan Eligibility

We need a little more information so we can use the right eligibility checks for your client's business. Answering these questions as accurately as possible assists in using the correct application to streamline the application process.

Was your client's business in operation on February 15, 2020?

Was your client's business in operation for the full one-year preceding February 15, 2020?



Yes 🖸 No

of months 2019

This field is required

Ownership Information

This information is required by the government for your Paycheck Protection Program application. It is based on <u>SBA Form 2483-SD</u>.

First Name	
Name	
Last Name	
Last	This owner is a corporate entity ?
E-mail	Phone Number
Test@aicpa.org	(919) 111-1111
Business Legal Structure Choose one	▼ Business Name
EIN	
11-111111	This owner is authorized to sign legal documents for the company ?
Please select the role this owner has:	
Chief Executive Officer (CEO)	•